



AYDIN ADNAN MENDERES UNIVERSITY COURSE INFORMATION FORM

Course Title		Management of Individual Pension Funds							
Course Code		İMF515		Couse Level		Second Cycle (Master's Degree)			
ECTS Credit	5	Workload	127 (<i>Hours</i>)	Theory	3	Practice	0	Laboratory	0
Objectives of the Course		The purpose of this course, students who applied for years in foreign countries, the growing private pension system in our country today, introducing increasingly, the private pension system have enough information on the functioning of the teaching and to ensure that the private pension system and pension funds to become knowledgeable in management issues.							
Course Content		Turkey and the world on the Analysis of the Individual Pension System implemented in other countries.							
Work Placement		N/A							
Planned Learning Activities and Teaching Methods				Explanation (Presentation)					
Name of Lecturer(s)									

Assessment Methods and Criteria

Method	Quantity	Percentage (%)
Midterm Examination	1	40
Final Examination	1	60

Recommended or Required Reading

1	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi.
---	--

Week	Weekly Detailed Course Contents	
1	Theoretical	What is Pension?
	Preparation Work	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
2	Theoretical	Functions and Necessity to private pension.
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
3	Theoretical	Development of individual pension
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
4	Theoretical	Financing of private pension
	Preparation Work	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
5	Theoretical	Case Study
6	Theoretical	Performance Evaluation of Fund Management
	Preparation Work	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
7	Theoretical	Investigation of Legal Regulations
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
8	Intermediate Exam	Midterm Exam
9	Theoretical	Control of Private Pension Funds
	Preparation Work	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
10	Theoretical	Private Pension Fund System in Turkey: Past, Present and Future.
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
11	Theoretical	Private Pension Funds to Turkey on the World Systems Analysis and Comparison
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
12	Theoretical	Discussion of Individual Retirement Account Application Basic Problems
	Preparation Work	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.



13	Theoretical	Discussion of Private Pension Fund System Pros and cons
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
14	Theoretical	Hedge funds and Private Pension Fund System Case Study
	Preparation Work	Erol Ahmet, Yıldırım Ercan, Bireysel Emeklilik Sistemi, Seçkin Yayıncılık, 2004. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
15	Preparation Work	Karacabey Ali Argun, Gökköz Fazıl, Emeklilik Fonlarının portföy Analizi, Siyasal Kitabevi. Urulcan Şebnem, Bireysel Emeklilik Sistemi ve Altyapısı, Beta Basım Yayın.
16	Final Exam	Final Exam
17	Final Exam	Final Exam

Workload Calculation

Activity	Quantity	Preparation	Duration	Total Workload
Lecture - Theory	14	2	3	70
Midterm Examination	1	25	1	26
Final Examination	1	30	1	31
Total Workload (Hours)				127
[Total Workload (Hours) / 25*] = ECTS				5

*25 hour workload is accepted as 1 ECTS

Learning Outcomes

1	Individual retirement to obtain information about the market-oriented,
2	The private pension fund management,
3	Crises related to private pension funds, national and international markets,
4	
5	

Programme Outcomes (Finance and Accounting Masters)

1	To be able to integrate fundamental accounting and auditing knowledge with related branches of the law.
2	To be able to use technical and practical knowledge regarding the establishment and development of cost systems in practice.
3	To be able to consider ethic values and social responsibility in the decisions in business life.
4	Be able to take initiative and solve problems using analytic and creative approaches and manage risks in the changing business conditions.
5	To be able to associate the subtle movements in the securities and organized financial markets with human psychology and analyze the relationship.
6	Be able to improve the system in which he/she is engaged by integrating the theoretical knowledge with practice (be able to understand and interpret the problems of the profession and express ideas in a succinct and precise manner.)
7	To be able to analyze and interpret developments in the derivative products, foreign exchange markets and financial markets and perform transactions using derivative products.
8	To be able to use mathematical and statistical knowledge in order to employ fundamental finance principles in the decision making process. Be able to use econometric models in accounting and finance and testing them using actual data in the finance markets.
9	To be able to recognize the international financial management tools, international financial markets, and intermediary organizations and entities and make use of this knowledge in the financial management of a firm.
10	To be able to evaluate the cause and effect relations of the local and global crisis and be able to make decisions based on knowledge in the conditions of crisis.

Contribution of Learning Outcomes to Programme Outcomes 1:Very Low, 2:Low, 3:Medium, 4:High, 5:Very High

	L1	L2	L3	L4	L5
P1	5	5	5	4	3
P2	4	4	4	2	5
P3	4	5	4	2	4
P4	4	4	4	2	2
P5	5	4	4	3	3
P6	4	5	3	3	5
P7	5	5	4	2	4
P8	5	4	5	5	3
P9	4	4	5	4	4



P10	5	5	5	3	4
-----	---	---	---	---	---

